



FET Certificate Wealth Management

NQF	: Level 4
SAQA ID	: 57917
DOL	:
Credits	: 150
Duration	: 12 months

Purpose of Qualification

The Further Education and Training Certificate: Wealth Management is a generic Qualification in the management and creation of wealth that builds the introductory knowledge, skills, attitudes and values required for learners to operate ethically and responsibly as Intermediaries and Administrators, and to respond to the challenges of the economic environment and the changing nature of the highly regulated Financial Services Industry.

Qualification Rules

The Curriculum is aligned to the FET Certificate: Wealth Management with a total credit value of 151 credits.
The programme consists of –

Fundamentals	: 68 credits
Core	: 45 credits
Electives	: 37 credits

which may vary based on the individual or company's needs and is available in credit skill blocks.
The programme is presented by way of lectures, group discussions, case studies and role plays at NQF Level 4

Learning Outcomes

- Investments
- Current Events
- Risk & Own Retirement
- Financial Literacy & Basic Economics
- Customer Care in the Financial Service Industry
- Structure in the Financial Service Industry
- Legislation
- Products & Financial Markets

Assessment Structure

To complete the programme successfully, and be awarded a certificate, learners must be found competent in all aspects of the summative assessment according to requirements listed in the relevant student handbook.

Assessment is both Formative and Summative which includes:

- Individual/ group activities; and tasks
- Summative Assessments

Admission Requirements

- Matric with Exemption or NQF level 4 Equivalent.

